Local Loan Company - New Account Application

When completed:	
Email to:	
vincekane@alocalloan.com	
Mail to: 125 NW 114 th Ave. #2	
Portland, OR USA 97229-6125	
If you have questions call: 503-643-5000	
A.	
Purpose	
Open New Account Update Exis	sting Account Information
B. Account Information	
Name	SSN/Tax ID# Birth
Date	
Date	SSN/Tax ID# Birth
Address	Home
Number	
Phone	
Phone	
Email	
Account Type IndividualJTW/RS minor Other	IRACustodian for
Name of Employer	Years employed Position
Type of Business Emplo	
Spouse Employer	Years employed Position
Type of Business Emplo	oyer

Address
C. Suitability Information
We must determine that each mortgage paper securities investment is suitable for you. Your accurate, complete responses to the information requested below will help us meet this obligation and provide you better service.
Gross Income (includes Spouse)
\$0 - \$49,999\$50,000 - \$99,999\$100,000 - \$199,999\$200,000 - \$299,999\$300,000+
Net Worth (exclude home, furnishings, autos)
\$0 - \$74,999\$75,000 - \$149,000\$150,000 - \$299,999\$300,000 - \$499,999
\$500,000 - \$999,999over \$1,000,000
<u>Investment Objectives</u>
LiquidityDeferral of taxesRegular income with safetyRegular income with some risk
Long-term growth - safety importantLong-term growth - will accept some risk to meet investment objective
Speculative capital gains - a greater degree of risk may be tolerated
Significant Anticipated Changes
NoneRetirmentDivorce, separationMedical expensesEducation expenses
Sale of major asset Other
Current Income Requirements
High current income is important
Moderate Current income is required
Current income is not importand. Focus on "total return" on my holdings.
<u>Investment Horizon</u> - (when invested funds needed)
Short-term (1 - 4 years)Itermediate (4 - 9 years)Long-term (10 + years)
Business and Investment Experience - indicate if you have considerable knowledge or experience in:
Investing in deeds of trust or other mortgage paper
Real estate appraising

___Ownerhsip or operation of real estate investments

___Mortgage Lending

Management of any business entity
Practice of real estate or mortgage law
Public accounting for mortgage lenders
Other
Years of Investment Experience
Less than 11-22-55-1010-2020+
Tax Bracket
Federal: Alternative Minimum:
Types of Property Most Comfortable Investing In
ResidentialCommerical, income-producingUnimproved
Types of Borrowers Most Comfortable Lending To
Good credit scores are important.
Moderate credit scores are required.
High borrower net worth is important.
Moderate borrower net worth is required.
Credit score and net worth not important - focus on property value.
Tolerance for Default (indicate your tolerance for not receiving the monthly payments on your investment in the event of default)
Low - I rely on monthly payments, do not seek to own property, and wish to avoid contributing additional funds to sell a property.
Medium - I can tolerate 1-2 years of non-payment on some loans and am willing to contribute additional funds if needed to sell properties.
High - I can tolerate several years of non-payment on several properties and am willing to contribute additional funds if needed to sell properties.
D. Residency
FOR INDIVIDUALS: 1. Where is state of principal residence?
2. Is your driver's license issued in your state of principal residence? yes no

3. Are you registered to vote in your state of principal residence?	yes no			
FOR BUSINESS ORGANIZATIONS: 1. Was the business formed in the past year?	Yes	No		
2. Does the business have significant activities other than investing in	n these securities?			
3. Are all beneficial owners residents of Washington?				
E. Notice of Investment Risks				
Investing in mortgage paper securities involves a high degree of risk.	These risks include:			
* No trading market exists for these securities and none is anticipated to develop. Investors should be prepared to hold their investments for an indefinite period of time.				
* Many borrowers will default on their obligations to repay their loans. In this situation, investors will not receive the periodic repayments and may need to foreclose upon and resll the property to recover investment funds. Owning the property may expose investors to risks and reselling the property may require investors to contribute additional funds to make the property saleable or maximize resale value.				
THERE ARE OTHER RISKS. INVESTORS SHOULD BE CAREF RISKS SET FORTH IN THE OFFERING MATERIALS AND ONLY INVEST IF FINAL THESE RISKS.				
F. Signature				
I understand that the company will rely on the accuracy and completeness of my responses to the questions above, and my answers are complete and correct to the best of my knowledge and belief. I will notify the Company of any material chanes prior to any purchase of mortgage paper securities.				
Signature Date Spouse Signature (if applicable) Date			
For Business Entity Name (if applicable) Print Signatory N	Tame, Title (if applicable)			